CANYON national bank®
LOCALLY OWNED AND MANAGED

74-150 Country Club Drive
Palm Desert, California 92260
TEL: (760) 776-1500
Fax Loans: (760) 674-8469
Fax Branch: (760) 776-6645

ITEMS NEEDED FROM BORROWER(S)

- _____ PERSONAL TAX RETURNS (1040'S) MOST CURRENT **Two Years**
- _____ CORPORATE TAX RETURNS (1120'S) MOST CURRENT **Two Years.**
- _____ PARTNERSHIP TAX RETURNS (1065'S) MOST CURRENT **Two Years.**
- _____ COPY OF MOST RECENT PAY STUBS SHOWING YEAR TO DATE INCOME.
- _____ W2/1099 FORMS FOR Most Current **Two Years.**
- _____ RENTAL/LEASE AGREEMENTS FOR PROPERTY LOCATED AT _____

  _____
- _____ AWARD LETTERS FOR SOCIAL SECURITY, PENSION, DISABILITY INCOME
- _____ COPIES OF MOST CURRENT BANK AND BROKERAGE STATEMENTS **(2 MOS)**
- _____ CHECK FOR APPRAISAL FEE WILL BE REQUESTED AT A LATER DATE
- _____ REFINANCE: COPY OF CURRENT MORTGAGE STATEMENT

  COPY OF FACE PAGE OF HAZARD INSURANCE
- _____ SET UP IMPOUND ACCOUNT: TAXES AND/OR HAZARD INSURANCE
- _____ COPY OF TRUST (ALL PGS) IF TITLE IS TO BE HELD IN A TRUST
- _____ LEASEHOLD PROPERTY (NEED COPY OF LEASE & EXPIRATION DATE)
- _____ COPY OF DRIVER'S LICENSE AND EXPIRATION DATES

NOTE: Appraisal fee may be higher for larger custom homes.

**Most current two years tax returns may be required and/or current Profit and Loss Statement. Corporate or partnership returns are required if percentage of ownership is 25% or greater.

Sincerely,

Mortgage Lending Department